

## NATIONAL QUALIFICATION SYSTEM (NQS)

#### **POSITION TASK BOOK**

FOR THE POSITION OF

## SITUATIONAL AWARENESS SECTION CHIEF

Version: March 2024

Check the appropriate position type:

Single Type (All WVEMD SEOC positions are Single Type)

	POSITION TASK BOOK ASSIGNED TO:
TRAINEE'S NAME:	
DUTY STATION:	
PHONE NUMBER:	
E-MAIL:	
	POSITION TASK BOOK INITIATED BY:
OFFICIAL'S NAME:	
TITLE:	
DUTY STATION:	
PHONE NUMBER:	
E-MAIL:	
	POSITION TASK BOOK WAS INITIATED:
LOCATION:	
DATE:	

#### **Required Training**

The following courses are required for full PTB completion:

CATEGORY	CODE	TITLE
	IS-100	Introduction to the Incident Command System
General	IS-200	Basic Incident Command System for Initial Response
General	IS-700	An Introduction to the National Incident Management System
	IS-800	National Response Framework, An Introduction
	IS-120	An Introduction to Exercises
	IS-230	Fundamentals of Emergency Management
Professional IS-235 Emergency Planning		Emergency Planning
Development	Development IS-240 Leadership and Influence	
Series	IS-241	Decision Making and Problem Solving
	IS-242	Effective Communication
	IS-244	Developing and Managing Volunteers
	G-0191	Emergency Operations Center/ICS Interface
Advanced	IS-2200	Basic Emergency Operations Center Functions
ICS	ICS 300	Intermediate ICS for Expanding Incidents
	ICS 400	Advanced ICS

#### **Recommended Training**

The following courses are **<u>not</u>** required for full PTB completion, but are recommended to enhance your understanding of this position:

CATEGORY	CODE	TITLE
Position	E/I 064	NIMS ICS All-Hazards Position Specific, Situation Unit Leader
Specific	E/L 904	Nims ics Ali-Hazarus Fosition specific, situation offit Leader

#### **Task Completion Codes**

- (C) Task performed in a classroom or training setting.
- (E) Task performed during full-scale exercise.
- (F) Task performed during a functional exercise.
- (T) Task performed during a tabletop exercise.
- (I) Task performed during a real-life incident or event.
- (J) Task performed during day-to-day job duties.
- (A) Task may be endorsed at any time.

#### Task Category: Perform action tracking

	TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
1. Collect and tra	ck open tasks, issues and action items through	E, F, I		
	about tasks, issues, and action items and vertically as necessary to create awareness appletion.	E, F, I		

## *Task Category:* Complete common coordination and accountability tasks associated with all positions within the EOC

	TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
3.	Demonstrate understanding of EOC activation and operations, including how your function relates to other incident support activities:  • Demonstrate general awareness of local risks and hazards	C, E, F, I, T		
4.	Maintain positive, calm demeanor to promote a positive work environment.	E, F, I		
5.	Demonstrate effective communication skills, such as the ability to translate technical jargon into plain language.	E, F, I, J		
6.	Comply with relevant health and safety requirements.	E, F, I		
7.	Demonstrate understanding of EOC Continuity of Operations (COOP), succession, emergency procedures, and safety guidelines.	C, E, F, I, T		
8.	Participate in the EOC planning process.	E, F, I		
9.	Participate in appropriate EOC meetings and briefings related to your assigned function.	E, F, I		

Follow general internal and external information flow processes:     Demonstrate knowledge of information management systems, such as incident management software	E, F, I	
11. Manage essential elements of information and critical information requests in accordance with processes and procedures:  • Follow EOC approval authorities  • Properly handle Personally Identifiable Information (PII) and sensitive information  • Provide proper documentation for record-keeping and accountability  • Provide information for reports and leadership decisions	E, F, I	
12. Practice proper knowledge management processes and procedures:  • File structures  • Naming conventions  • Archiving processes  • Position logs	E, F, I	
13. Follow processes for resource requests, prioritization, deployment, tracking, reassignment, and demobilization.	E, F, I	
<b>14.</b> Participate in orderly transition of resources and processes from response to recovery.	E, F, I	
<ul> <li>15. Transfer responsibilities upon completion of assignment:         <ul> <li>Transfer to replacement, recovery personnel, or other responsible party</li> <li>If necessary, shift responsibilities to a non-disaster/day-to-day job</li> </ul> </li> </ul>	E, F, I	
16. Participate in EOC training and exercises.	E, F	
17. Participate in after action review and improvement planning.	E, F, I, T	

#### Task Category: Collect and store documents and records

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<b>18.</b> Follow document and records management procedures and policies.	E, F, I		
<b>19.</b> Brief EOC personnel on document management processes and related staff responsibilities.	E, F, I		
<b>20.</b> Monitor, review, and assess activity logs, charts, and records for completeness and follow up on any that are incomplete.	E, F, I		
21. Collect and package information for after action review.	E, F, I		

#### Task Category: Provide documents and records upon request

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
22. Monitor compliance with information management	E, F, I		
processes and procedures.			

<b>23.</b> Perform real-time documentation collection and storage. E, F, I	
<b>24.</b> Archive documents such as activity logs, charts, and records. E, F, I	
25. Respond to internal requests for archived information, such as:  • Lessons learned from past disasters, incidents, and events • Previous incident information	

#### Task Category: Gather data and information

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
26. Collect and monitor data and information:  • Sources include Incident Action Plan (IAP), on-scene incident reports, EOC personnel, National Weather Service, jurisdictional liaisons, fusion centers, traditional media, social media, and others  • Content includes demographic, damage assessment, infrastructure, supply chain, and geographic data and information	E, F, I, J		
<ul> <li>27. Coordinate information with EOC public affairs personnel and the Joint Information Center (JIC)/Joint Information System (JIS):</li> <li>Receive information from JIC/JIS</li> <li>Provide information to JIC/JIS</li> </ul>	E, F, I		
28. Coordinate with EOC personnel to gather information.	E, F, I		

### Task Category: Analyze data and information

TASK	CODE	EVALUATION RECORD#	EVALUATOR INITIALS AND DATE
<ul> <li>29. Establish and implement processes for estimating cascading effects of action or inaction:</li> <li>Evaluate potential consequences and mitigation actions</li> <li>Identify trends</li> <li>Engage technical specialists</li> </ul>	E, F, I		
30. Use demographic information to inform analysis:  • Cultural diversity  • Potential vulnerabilities  • Damage assessment  • Specific service needs, such as:  ○ Individuals with disabilities and other access and functional needs  ○ Individuals with critical transportation needs	E, F, I		

<ul> <li>31. Analyze information:</li> <li>Establish and implement procedures for verifying, organizing, prioritizing, and tracking information</li> <li>Convert raw data into information</li> <li>Identify and address misinformation</li> <li>Verify and analyze input for critical information</li> <li>Clarify incomplete information</li> <li>Identify incident-specific essential elements of information and critical information requests</li> </ul>	E, F, I	
<b>32.</b> Recognize incident-specific critical information to be disseminated immediately.	E, F, I	
<b>33.</b> Prepare situational briefings, reports, displays, briefing tools, and other information products.	E, F, I	

### Task Category: Disseminate information

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<ul> <li>34. Establish and implement a process for developing and disseminating situational information at regular intervals:</li> <li>Obtain approval for distribution in accordance with policies and procedures</li> <li>Determine distribution lists</li> <li>Determine methods for distribution</li> </ul>	E, F, I		
<ul> <li>35. Follow processes for identifying, verifying, and disseminating critical information:</li> <li>Coordinate with public affairs to disseminate information externally</li> </ul>	E, F, I		
<b>36.</b> Display within the EOC situational information and data about significant events.	E, F, I		
<b>37.</b> Use visualizations such as graphs, photographs, and maps to graphically depict information.	E, F, I		
<b>38.</b> Use mapping/geospatial data and sources, including Geographic Information Systems, web-based maps, and paper maps.	E, F, I, J		
<b>39.</b> Present and distribute situational briefings, reports, displays, briefing tools, and other information products.	E, F, I		
<b>40.</b> Ensure proper security when sharing sensitive, classified, or protected information.	E, F, I		

### Task Category: Be proficient in the job, both technically and as a leader

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<ul> <li>41. Exhibit principles of duty, respect, and integrity by, for example:</li> <li>Making sound and timely decisions</li> <li>Seeking and accepting responsibility for actions</li> </ul>	E, F, I		

<b>42.</b> Demonstrate understanding of EOC and Policy Group roles, responsibilities, and authorities:  ■ Describe how this mission may change in a different organization, jurisdiction, or operating environment	E, F, I, J, T	
<ul> <li>43. Demonstrate understanding of external sources of assistance:</li> <li>What resources could be available</li> <li>When they could become available</li> <li>How to acquire them</li> <li>Necessary approvals</li> </ul>	E, F, I, J, T	
<ul> <li>44. Communicate vertically and horizontally to facilitate and inform decision-making:</li> <li>Communicate options, considerations, and recommendations</li> <li>Keep subordinates informed</li> </ul>	E, F, I	
<b>45.</b> Help develop strategies and tasks to support the goals and objectives of incident command or the EOC.	E, F, I	
<b>46.</b> Obtain relevant information for operational decisions.	E, F, I	
<b>47.</b> Guide personnel as they identify and address gaps in critical information.	E, F, I	
<b>48.</b> Establish metrics and benchmarks for program performance and monitor progress through completion.	E, F, I, J	
<ul> <li>49. Monitor and manage stakeholder expectations:</li> <li>Communicate policy, process, and procedural changes</li> </ul>	E, F, I	
<ul><li>50. Order and organize resources to achieve objectives:</li><li>Understand constraints and limitations</li></ul>	E, F, I, J	
<ul><li>51. Continuously evaluate EOC processes, procedures, and priorities:</li><li>◆ Coordinate with performance improvement personnel</li></ul>	E, F, I, T	
<ul> <li>52. Suggest ways to improve processes and procedures, and then help implement improvements:</li> <li>Facilitate conversations about process performance</li> <li>Assess processes</li> <li>Determine gaps</li> <li>Take steps for improvement</li> </ul>	E, F, I	

# *Task Category:* Supervise staff to ensure understanding and accomplishment of duties and tasks

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<b>53.</b> Use leadership styles appropriate to the situation.	E, F, I		
<b>54.</b> Establish and communicate processes and procedures.	E, F, I		
<b>55.</b> Assign tasks and clearly communicate expectations.	E, F, I		
<b>56.</b> Emphasize and foster teamwork.	E, F, I		
<ul> <li>57. Manage conflict and coordinate problem-solving:</li> <li>Manage conflicting viewpoints</li> <li>Assess alternative courses of action</li> <li>Determine and communicate a way forward</li> <li>Ensure follow-through and escalate to appropriate level as necessary</li> </ul>	E, F, I		

Prepare and discuss feedback with subordinates:     Monitor performance and discuss task understanding     Evaluate performance and complete personnel performance evaluations	E, F, I	
<ul> <li>59. Support the health, safety, and welfare of assigned personnel:         <ul> <li>Direct operations based on health and safety considerations and guidelines</li> <li>Ensure that personnel follow safety guidelines appropriately</li> <li>Spot-check operations to ensure compliance with safety guidelines</li> <li>Make resources available to support staff health and safety</li> <li>Monitor staff for mental and physical fatigue</li> </ul> </li> </ul>	E, F, I	

### Task Category: Coordinate to foster unity of effort

TASK	CODE	EVALUATION RECORD #	EVALUATOR INITIALS AND DATE
<b>60.</b> Establish and maintain positive interpersonal and interorganizational working relationships.	E, F, I, J		
<b>61.</b> Demonstrate ability to influence others outside your chain of command.	E, F, I, J		
<b>62.</b> Ensure staff activities align with the EOC's operational rhythm.	E, F, I		